



FREQUENTLY ASKED QUESTIONS

HOW DO I KNOW IF I QUALIFY?

We serve individuals and families making generally less than \$64,000 per year, the elderly, persons with disabilities, and limited-English speakers.

IS IT FREE?

Yes, our Volunteer Income Tax Assistance is completely free.

WHAT DO I NEED TO BRING?

- Photo ID for the taxpayer and every person included in the tax return.
- Original social security cards or ITIN letters for filed in the tax return (taxpayer, spouse, dependents)
- All tax forms received for the years being filed (such as W2, 1099, 1098, SSA)
- Any business-related expenses related to 1099 work.
- Income and expense records for any self-employment.
- Childcare expenses if you had any.
- Education expenses if you had any.
- Health insurance related documents (1095-A)
- Direct deposit information such as routing and account number.

If you're filing for property tax relief (1040H), you need:

- Photo ID and Social Security Card
- SSI/SSDI statement (Social Security Award Letter) for last year.
- Name, address and phone number of your landlord or the leasing company
- Copy of your lease or 3 months' rent receipts for last year.

Keep in mind **only one** claim for property tax relief can be done per household.

I HAVEN'T FILED TAXES IN A WHILE... CAN YOU STILL HELP?

Federal Hill House will provide tax return assistance up to five years before the current tax year.



I HAVE A COMPLICATED TAX RETURN... CAN YOU STILL HELP?

If you're concerned about the complexity of your return, call us to the number (401) 421-4722 to set up a brief meeting with one of the preparers.

I MOVED TO RHODE ISLAND RECENTLY, COULD YOU HELP WITH RETURNS FROM OTHER STATES?

Yes.

WHAT ARE THE QUALIFICATIONS OF THE TAX PREPARERS?

VITA services are free and confidential and provide quality returns prepared by IRS-certified volunteers. VITA certified tax preparers make sure that taxpayers claim any Earned Income Tax Credit and other credits for which they qualify, so that our neighbors keep more of their hard-earned income in their pockets.

For more information, contact us at (401) 421-4722.